

Happy New Year! Kirsch CPA Group appreciates your business and wishes you a prosperous new year.

Most of the changes under the Tax Cuts and Jobs Act (TCJA) went into effect for the 2018 tax year, but there are a few things that are different for your taxes in 2019. Here are the highlights:

- ❖ Income tax brackets adjust for inflation in 2019
- ❖ The standard deduction increased to \$12,200 for single filers and \$24,400 for joint filers
- ❖ There is no longer a penalty for not having health insurance coverage
- ❖ Larger contributions can be made to your retirement accounts

Checklists and worksheets are available to remind you of the information needed on our Client Center at www.kirschcpa.com. Be sure to note any changes over the prior year to your address, marital status, number of dependents, job changes, etc.

DEADLINE

The tax filing deadline this year, without extension, is April 15, 2020. We recommend that you compile your information and submit all your documents to us as soon as possible. We process returns on a “first-come, first-served” basis. **In order to have your return completed before April 15th, please submit your tax information to us no later than March 22, 2020.** After March 22nd, your return may be extended.

The Process

1. Complete your checklist and gather all tax documents. Review the engagement agreement.
2. Send ALL tax documents to Kirsch using your secure portal by March 22, 2020. *
To access your portal, go to www.kirschcpa.com. Click on the **★ Client Center**. Click on Client Portal. Log-in and upload your documents.
3. We will prepare your tax return and contact you with questions.
4. Your completed tax return will be sent to you through SafeSend.
SafeSend is a secure delivery system that makes it easier for you to review your tax return, make payments and return your signed forms. (See the attached flyer or visit our website for more information.) If you prefer to opt-out of electronic delivery, check the box on your checklist.
5. Securely review your tax return, electronically sign Form 8879 and if required print and mail paper filings. You can also make applicable IRS payments and pay your invoice all in SafeSend. (See attached flyer)
6. Upon receipt of Form 8879 and payment of your invoice, we will electronically file your tax return.

We sincerely appreciate your patronage and as always, we strive to provide you with professional and efficient service. We look forward to working with you in 2020. If you have any questions regarding this letter or our services, please do not hesitate to call.

Sincerely,

The Team at Kirsch CPA Group

* You can also mail to our Hamilton office or drop off your tax documents at either location.

Kirsch CPA Group
2 S Third Street, Suite 400
Hamilton, OH 45011
Monday – Friday 8:00am–5:00pm

Kirsch CPA Group
5020 College Corner Pike
Oxford, OH 45056
Monday-Wednesday 8:00am–3:00pm
Thursday & Friday by appointment